

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, May 7, 2015

Market Summary

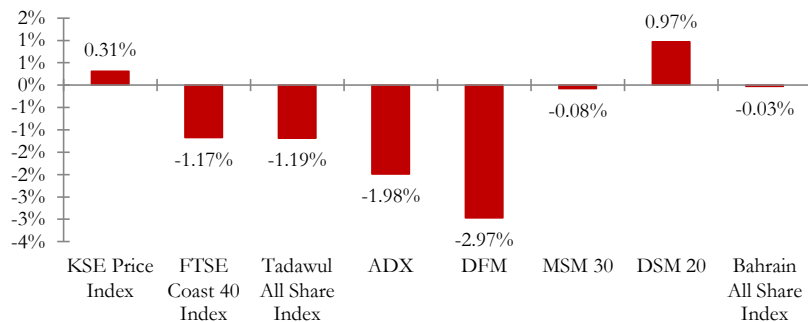
Market Summary

GCC financial markets this week were in positive territory . Qatar DSM 20 recorded as the top gainer with 0.97% increase compared to the previous week, while the top loser was UAE DFM which decreased by 2.97% compared to the previous week.

Indices Performance

dfm	Index	Previous 30-Apr-15	Current 07-May-15	Change Points	Change Δ
Kuwait	KSE Price Index	6,377.00	6,396.96	19.96 ↑	0.31%
	FTSE Coast 40 Index	51.18	50.58	(0.60) ↓	-1.17%
Saudi Arabia	Tadawul All Share Index	9,834.49	9,717.90	(116.59) ↓	-1.19%
UAE	ADX	4,647.12	4,554.88	(92.24) ↓	-1.98%
	DFM	4,229.04	4,103.49	(125.55) ↓	-2.97%
Oman	MSM 30	6,322.50	6,317.66	(4.84) ↓	-0.08%
Qatar	DSM 20	12,164.48	12,282.17	117.69 ↑	0.97%
Bahrain	Bahrain All	1,390.62	1,390.25	(0.37) ↓	-0.03%

Market Change (%) - Weekly



News During the Week

- › United Arab Emirates energy firm Dana Gas posted a net profit of \$12 million in the three months to March 31, down from \$45 million in the prior-year period, it said in a statement.
- › Zain Bahrain has posted its financial results for the first quarter of 2015 ending 31 March 2015; recording a 39.42% margin in EBTIDA during the same period, reaching BD 6.951 million (US\$ 18.389 million).
- › The Central Bank of Bahrain (CBB) announces that this week's BD70 million issue of Government Treasury Bills has been fully subscribed by 114%. The bills, carrying a maturity of 91 days, are issued by the CBB.
- › Omani Qatari Telecommunications Company SAOG ("Ooredoo") announced unaudited financial results for the nine months ended September 30, 2014. Revenues for Q1 2015 grew by 12.5 per cent to RO 59.3 million compared with RO 52.7 million in Q1 2014.
- › Burgan Bank made a net profit of 17.54 million dinars (\$58.2 million) in the three months to the end of March compared to 17.15 million dinars a year earlier, it said in a statement.
- › Riyadh Bank plans to issue 4 billion riyals (\$1.07 billion) of bonds to boost its capital base. The privately placed bonds will have a tenor of 10 years and be redeemable after five years.

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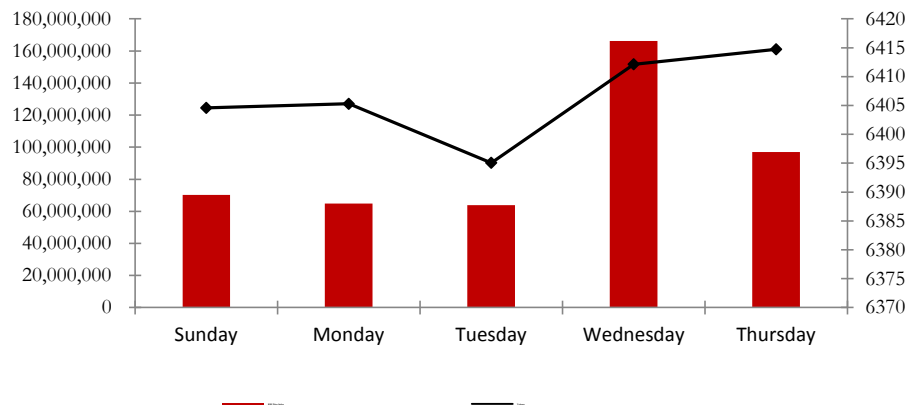
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KUWAIT

Market	Unit	Previous	Current	Change
		30-Apr-15	07-May-15	Δ
KSE Price Index	(x)	6,377.00	6,396.96	0.31%
FTSE Coast 40 Index	(x)	51.18	50.58	-1.17%
Average Volume Traded	(000's)	307,998,353	238,332,425	-22.62%
Average No of Trades	(000's)	5,591	4,754	-14.97%
Average Value Traded(U.S \$)	(\$ 000's)	72,298,642	64,255,229	-11.13%

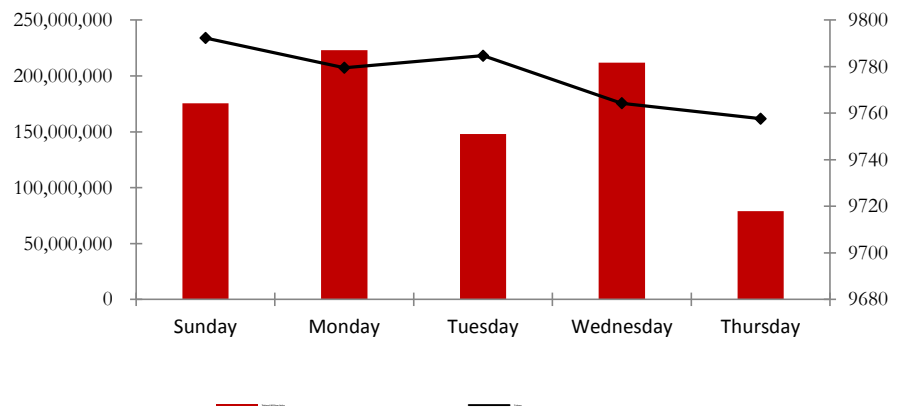
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		30-Apr-15	07-May-15	Δ
Tadawul All Share Index	(x)	9,834.49	9,717.90	-1.19%
Average Volume Traded	(000's)	409,508,332	323,434,631	-21.02%
Average No of Trades	(000's)	158,806	149,717	-5.72%
Average Value Traded(U.S \$)	(\$ 000's)	2,909,926,544	2,311,501,993	-20.56%

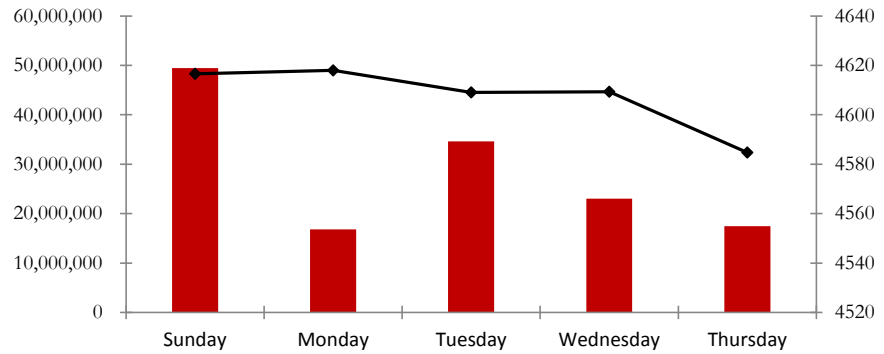
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous 30-Apr-15	Current 07-May-15	Change Δ
ADX	(x)	4,647.12	4,554.88	-1.98%
Average Volume Traded	(000's)	253,459,031	177,312,098	-30.04%
Average No of Trades	(000's)	2,741	2,356	-14.04%
Average Value Traded(U.S \$)	(\$ 000's)	102,874,265	77,527,229	-24.64%

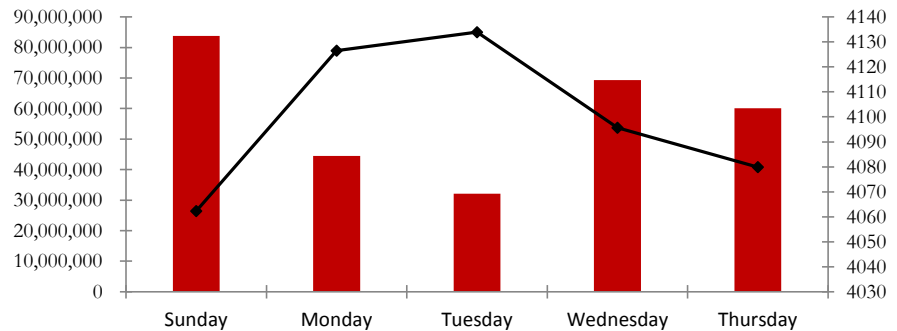
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous 30-Apr-15	Current 07-May-15	Change Δ
DFM	(x)	4,229.04	4,103.49	-2.97%
Average Volume Traded	(000's)	955,787,143	640,184,611	-33.02%
Average No of Trades	(000's)	10,940	8,551	-21.83%
Average Value Traded(U.S \$)	(\$ 000's)	360,582,000	238,007,714	-33.99%

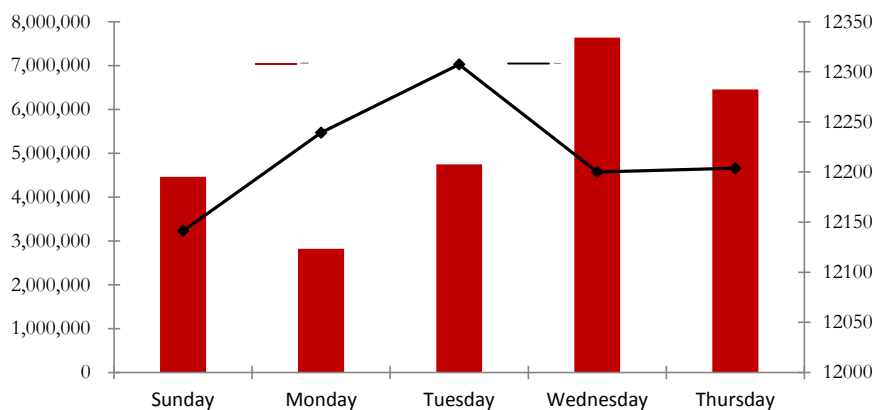
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		30-Apr-15	07-May-15	Δ
DSM 20	(x)	12,164.48	12,282.17	0.97%
Average Volume Traded	(000's)	11,137,303	10,344,505	-7.12%
Average No of Trades	(000's)	5,646	5,685	0.70%
Average Value Traded(U.S \$)	(\$ 000's)	132,949,620	147,933,589	11.27%

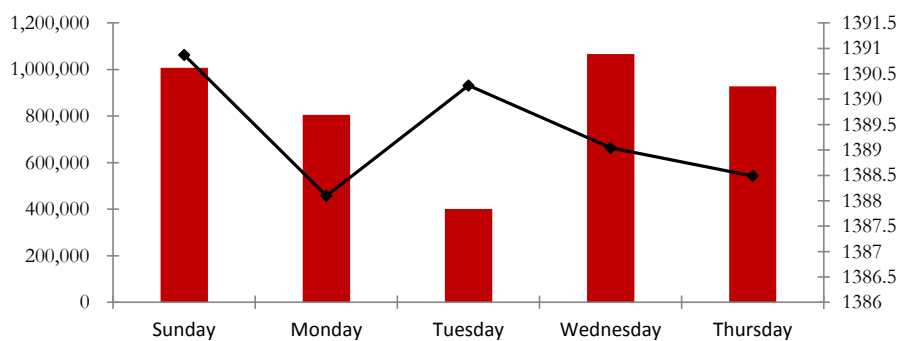
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		30-Apr-15	07-May-15	Δ
Bahrain All Share Index	(x)	1,390.62	1,390.25	-0.03%
Average Volume Traded	(000's)	4,653,239	1,831,545	-60.64%
Average No of Trades	(000's)	74	51	-30.43%
Average Value Traded(U.S \$)	(\$ 000's)	1,074,878	630,073	-41.38%

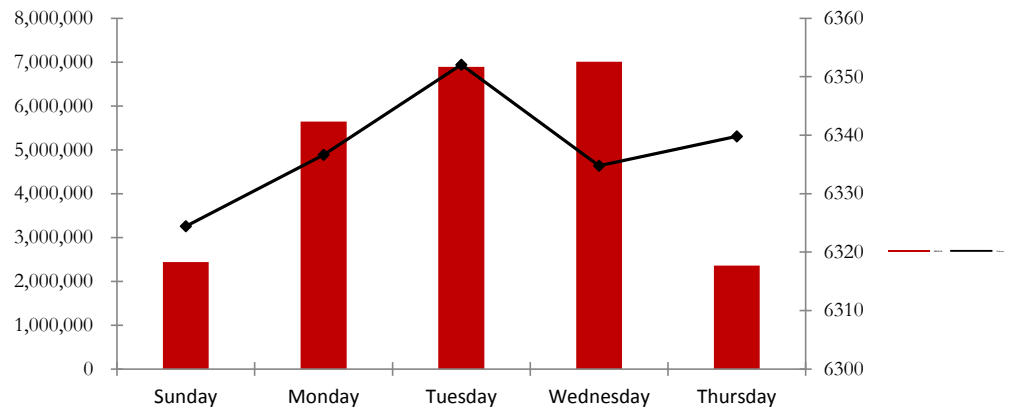
Market Change - Weekly



Oman

Market	Unit	Previous 30-Apr-15	Current 07-May-15	Change Δ
MSM 30	(x)	6,322.50	6,317.66	-0.08%
Average Volume Traded	(000's)	15,717,973	11,351,083	-27.78%
Average No of Trades	(000's)	770	680	-11.74%
Average Value Traded(U.S \$)	(\$ 000's)	14,157,906	9,226,403	-34.83%

Market Change - Weekly



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