

## COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, July 2, 2015

### Market Summary

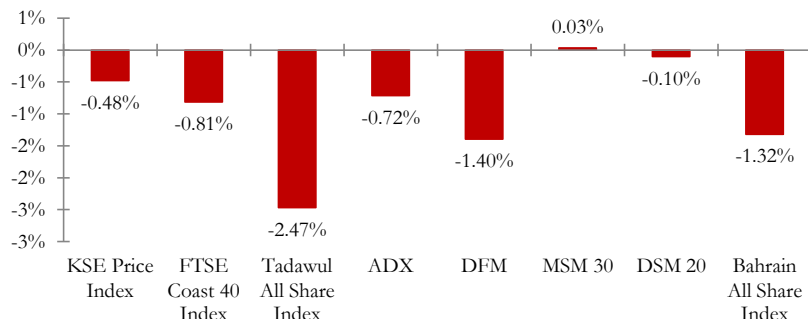
#### Market Summary

GCC financial markets this week were in negative territory . Oman MSM 30 recorded as the top gainer with 0.03% increase compared to the previous week, while the top loser was Saudi Arabia Tadawul Index which decreased by 2.47% compared to the previous week.

#### Indices Performance

dfm	Index	Previous	Current	Change	Change
		25-Jun-15	02-Jul-15	Points	Δ
Kuwait	KSE Price Index	6,211.73	6,181.89	(29.84) ↓	-0.48%
	FTSE Coast 40 Index	49.08	48.68	(0.40) ↓	-0.81%
Saudi Arabia	Tadawul All Share Index	9,367.29	9,136.34	(230.95) ↓	-2.47%
UAE	ADX	4,760.76	4,726.72	(34.04) ↓	-0.72%
	DFM	4,146.73	4,088.82	(57.91) ↓	-1.40%
Oman	MSM 30	6,441.95	6,443.96	2.01 ↑	0.03%
Qatar	DSM 20	12,133.23	12,121.08	(12.15) ↓	-0.10%
Bahrain	Bahrain All	1,368.43	1,350.38	(18.05) ↓	-1.32%

### Market Change (%) - Weekly



#### News During the Week

- › DOHA: ABB has won an order worth around \$85m to provide turnkey substations to help integrate electricity from a new independent water and power plant (IWPP) into Qatar's grid.
- › The Central Bank of Oman (CBO) has approved the merger of Oman International Development and Investment Company SAOG (Oinvest) and Oman National Investment Corporation Holding SAOG (ONIC ), according to Muscat Securities Market (MSM) yesterday.
- › Central Bank of Bahrain (CBB) announces that the BD35 million monthly issue of Government Treasury Bills has been oversubscribed by 147%. The bills, carrying a maturity of 182 days, are issued by the CBB, on behalf of the Kingdom of Bahrain.
- › Kuwait's parliament on Wednesday approved the country's budget for the fiscal year from 2015 to 2016, forecasting a deficit of 8.18 billion Kuwaiti dinars (\$27 billion). The budget allocates 19.17 billion dinars in expenditure, revenues of 12.2 billion dinars, approved in a vote by lawmakers.
- › The value of Qatar's total exports goods amounted to QR24.8bn in May 2015, a decrease of 38.9 percent compared to May 2014. However, the total exports of goods increased by 4.7 percent this May.
- › Foreign direct investments (FDIs) in Saudi Arabia dropped by 6.9 percent to \$8.012 billion (SR30bn) in 2014 compared to \$9.298 billion in 2013, local media said, quoting data released by a UN body.

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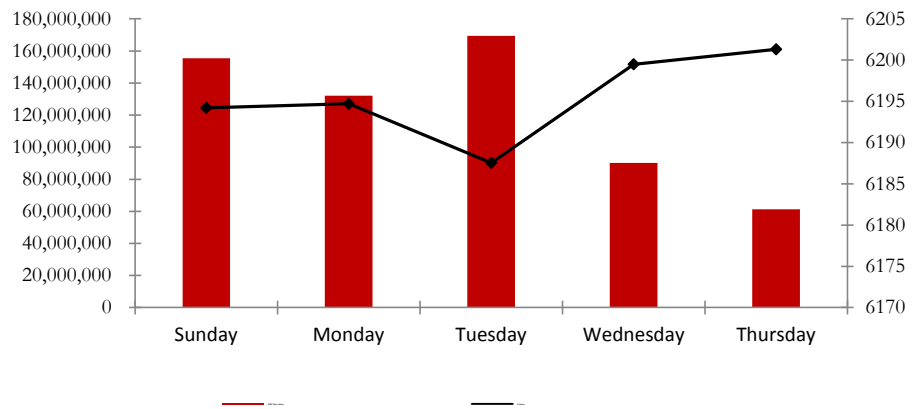
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KUWAIT

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
KSE Price Index	(x)	6,211.73	6,181.89	-0.48%
FTSE Coast 40 Index	(x)	49.08	48.68	-0.81%
Average Volume Traded	(000's)	81,366,106	84,522,528	3.88%
Average No of Trades	(000's)	2,061	2,157	4.69%
Average Value Traded(U.S \$)	(\$ 000's)	43,616,522	37,171,776	-14.78%

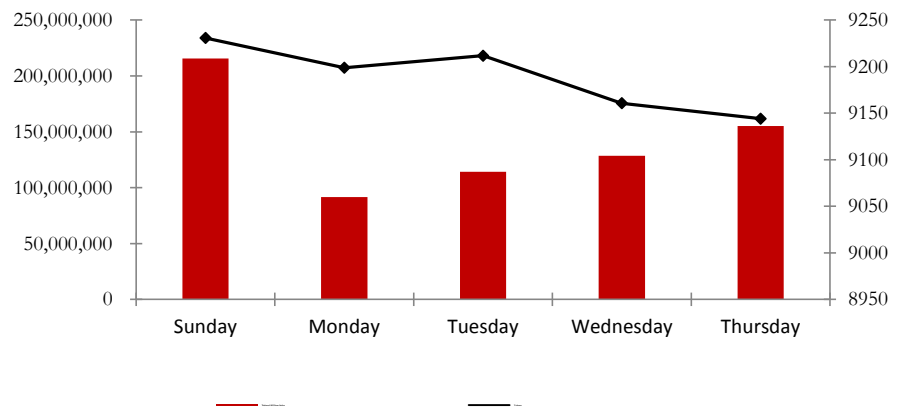
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
Tadawul All Share Index	(x)	9,367.29	9,136.34	-2.47%
Average Volume Traded	(000's)	151,103,321	197,063,862	30.42%
Average No of Trades	(000's)	82,551	132,598	60.63%
Average Value Traded(U.S \$)	(\$ 000's)	1,245,736,856	1,758,601,735	41.17%

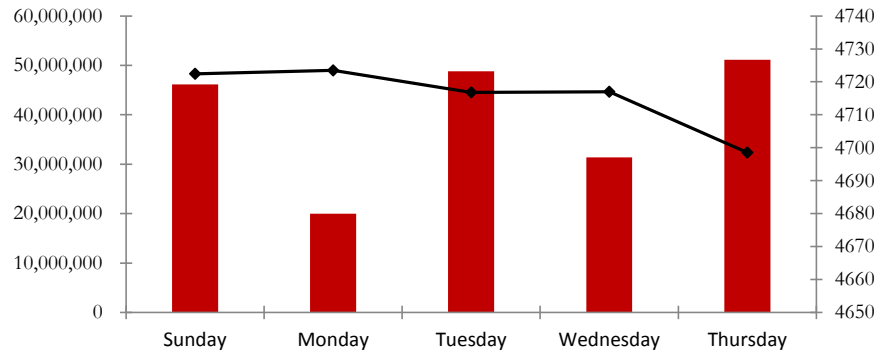
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
ADX	(x)	4,760.76	4,726.72	-0.72%
Average Volume Traded	(000's)	87,742,910	86,254,363	-1.70%
Average No of Trades	(000's)	1,442	1,328	-7.92%
Average Value Traded(U.S \$)	(\$ 000's)	63,140,736	49,658,316	-21.35%

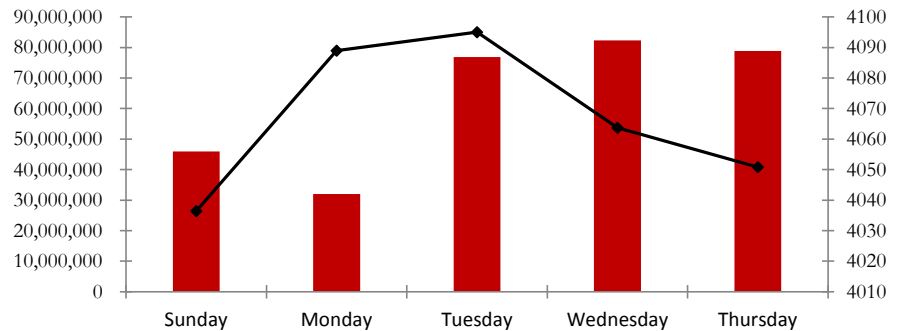
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
DFM	(x)	4,146.73	4,088.82	-1.40%
Average Volume Traded	(000's)	708,215,085	480,931,261	-32.09%
Average No of Trades	(000's)	11,920	8,255	-30.75%
Average Value Traded(U.S \$)	(\$ 000's)	387,639,929	250,789,843	-35.30%

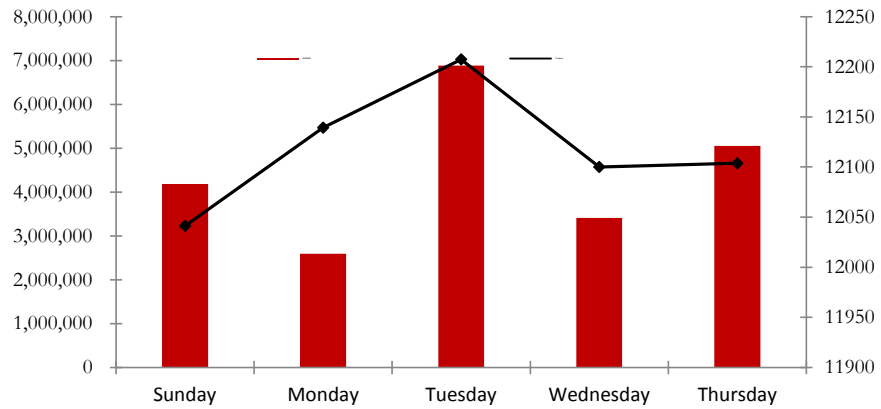
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
DSM 20	(x)	12,133.23	12,121.08	-0.10%
Average Volume Traded	(000's)	7,037,046	5,272,638	-25.07%
Average No of Trades	(000's)	3,410	2,802	-17.85%
Average Value Traded(U.S \$)	(\$ 000's)	83,952,255	76,467,258	-8.92%

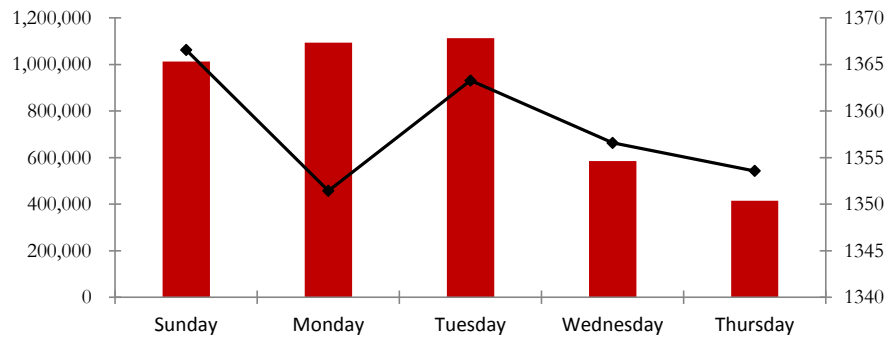
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		25-Jun-15	02-Jul-15	Δ
Bahrain All Share Index	(x)	1,368.43	1,350.38	-1.32%
Average Volume Traded	(000's)	919,427	729,993	-20.60%
Average No of Trades	(000's)	21	21	0.00%
Average Value Traded(U.S \$)	(\$ 000's)	932,261	552,646	-40.72%

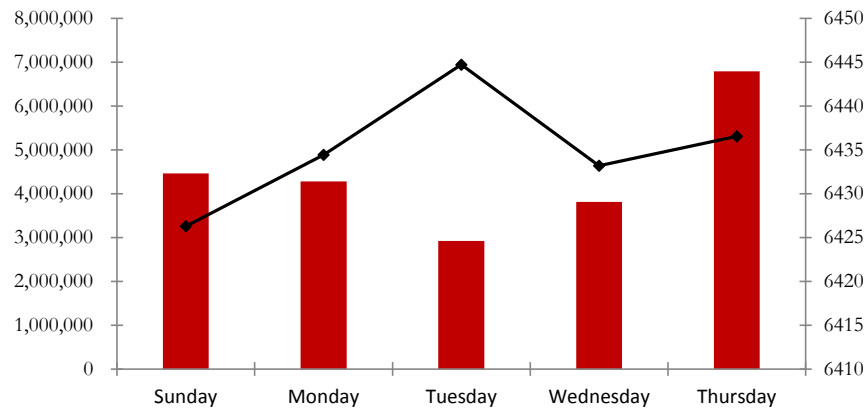
Market Change - Weekly



Oman

Market	Unit	Previous 25-Jun-15	Current 02-Jul-15	Change Δ
MSM 30	(x)	6,441.95	6,443.96	0.03%
Average Volume Traded	(000's)	55,514,805	23,441,429	-57.77%
Average No of Trades	(000's)	5,925	1,334	-77.48%
Average Value Traded(U.S \$)	(\$ 000's)	24,096,736	12,700,777	-47.29%

Market Change - Weekly



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