

## COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, June 4, 2015

### Market Summary

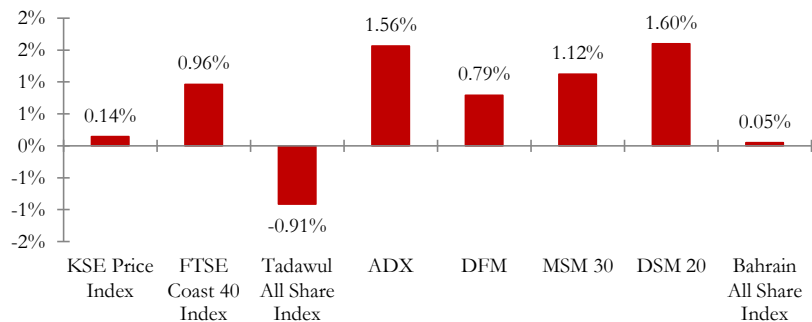
#### Market Summary

GCC financial markets this week were in positive territory . Qatar DSM 20 recorded as the top gainer with 1.60% increase compared to the previous week, while the top loser was Saudi Arabia Tadawul Index which decreased by 0.91% compared to the previous week.

#### Indices Performance

dfm	Index	Previous 28-May-15	Current 04-Jun-15	Change Points	Change Δ
Kuwait	KSE Price Index	6,314.83	6,323.84	9.01 ↑	0.14%
	FTSE Coast 40 Index	48.78	49.25	0.47 ↑	0.96%
Saudi Arabia	Tadawul All Share Index	9,757.07	9,668.10	(88.97) ↓	-0.91%
UAE	ADX	4,516.56	4,587.23	70.67 ↑	1.56%
	DFM	4,000.50	4,032.24	31.74 ↑	0.79%
Oman	MSM 30	6,390.40	6,462.00	71.60 ↑	1.12%
Qatar	DSM 20	11,902.07	12,092.25	190.18 ↑	1.60%
Bahrain	Bahrain All	1,366.35	1,367.06	0.71 ↑	0.05%

### Market Change (%) - Weekly



#### News During the Week

- › The Central Bank of Bahrain (CBB) announces that this week's BD 70 million issue of Government Treasury Bills has been fully subscribed by 206%. The bills, carrying a maturity of 91 days.
- › RIYADH: Saudi commodity exports dropped by 8.9 percent to SR1.28 trillion in 2014, compared to SR1.40 trillion in 2013, local media said quoting a report released by the Central Department of Statistics and Information (CDSI).
- › Muscat: A whopping OMR150 million investment has been planned by the Muscat Electricity Distribution Company (MEDC) for the next three years, until 2017, a top-level official of state-owned utility told the Times of Oman.
- › DOHA: The tourism sector's contribution to Qatari GDP touched QR28bn in 2014. Total number of tourists visited Qatar during the year reached 2.82million; Al Sharq reported citing data released by Qatar Tourism Authority (QTA).
- › Jazeera Airways announced that it formally submitted a letter of intent to acquire 35 percent of Kuwait Airways Company, which is currently undergoing a privatization process by the Government of Kuwait.
- › DOHA: Qatar's focus on infrastructure development will continue as per the country's original plans. An estimated \$21bn worth infrastructure projects are expected to be awarded in 2015 itself.

This document and its content are prepared for your personal information purposes only and it is not an offer, or the solicitation of an offer, to buy or sell a security or enter into any other agreement. Projections of potential risk or return are illustrative, and should not be taken as limitations of the maximum possible loss or gain. The information and any views expressed are given as at the date of writing and subject to change. While the information has been obtained from sources believed to be reliable we do not represent that it is accurate or complete and it should not be relied on as such. Coast Investment and Development Company, its affiliates and subsidiaries accept no liability for any direct or consequential loss arising from use of this document or its contents. At any time, Coast Investment and Development Company or its employees may have a position, subject to change, in any securities or instruments referred to, or provide services to the issuer of those securities and instruments.

Coast Investment & Development Co.  
Shuhada Street, Al Sharq Area

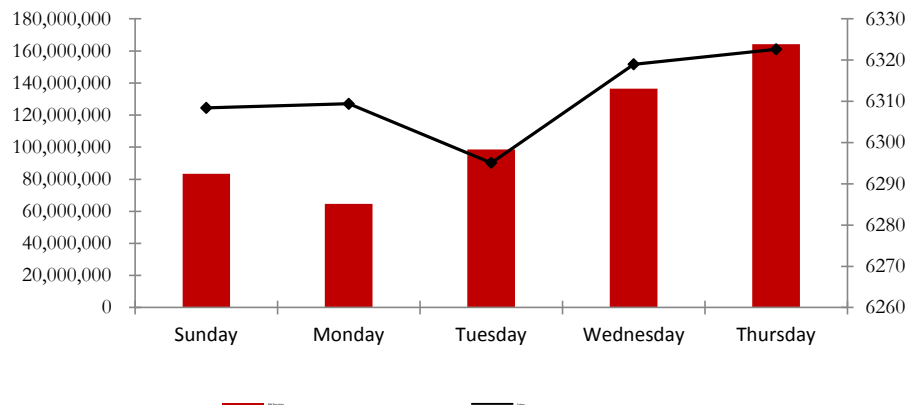
P. O. Box 26755, Safat 13128 - Kuwait  
Tel: + 965 22230555  
Fax: + 965 22408932

www.coast.com.kw

KUWAIT

Market	Unit	Previous	Current	Change
		28-May-15	04-Jun-15	Δ
KSE Price Index	(x)	6,314.83	6,323.84	0.14%
FTSE Coast 40 Index	(x)	48.78	49.25	0.96%
Average Volume Traded	(000's)	167,769,209	188,449,400	12.33%
Average No of Trades	(000's)	4,142	4,419	6.69%
Average Value Traded(U.S \$)	(\$ 000's)	55,418,463	195,055,332	251.97%

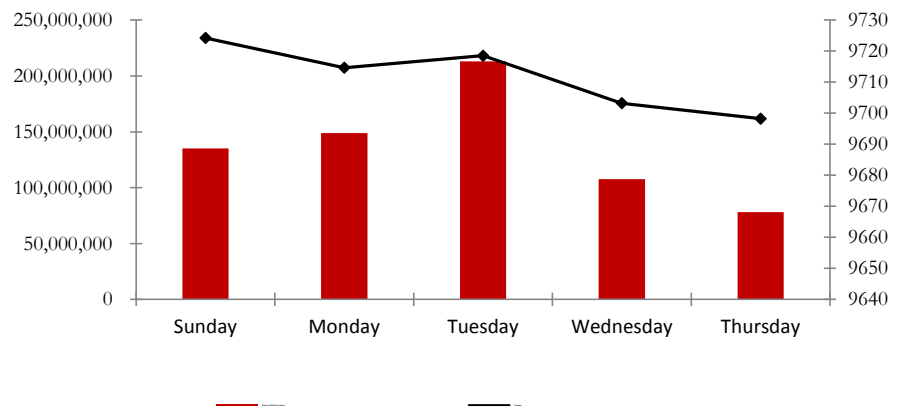
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		28-May-15	04-Jun-15	Δ
Tadawul All Share Index	(x)	9,757.07	9,668.10	-0.91%
Average Volume Traded	(000's)	235,528,500	172,758,487	-26.65%
Average No of Trades	(000's)	132,995	112,033	-15.76%
Average Value Traded(U.S \$)	(\$ 000's)	1,990,830,682	1,572,355,677	-21.02%

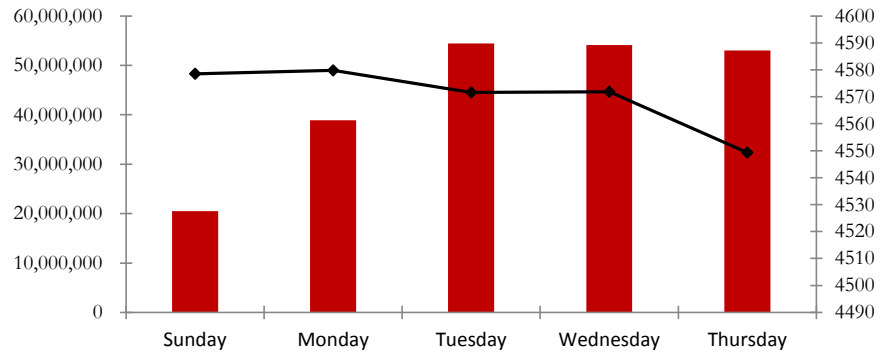
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous 28-May-15	Current 04-Jun-15	Change Δ
ADX	(x)	4,516.56	4,587.23	1.56%
Average Volume Traded	(000's)	61,747,632	113,173,553	83.28%
Average No of Trades	(000's)	1,551	1,744	12.47%
Average Value Traded(U.S \$)	(\$ 000's)	64,704,639	54,639,933	-15.55%

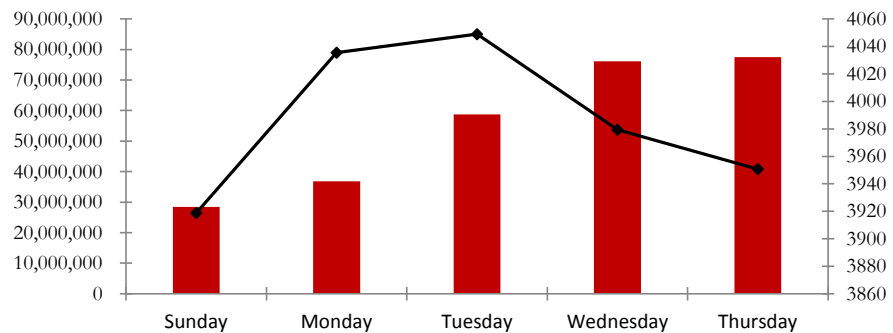
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous 28-May-15	Current 04-Jun-15	Change Δ
DFM	(x)	4,000.50	4,032.24	0.79%
Average Volume Traded	(000's)	268,175,641	432,512,056	61.28%
Average No of Trades	(000's)	4,714	6,518	38.27%
Average Value Traded(U.S \$)	(\$ 000's)	139,069,584	169,158,960	21.64%

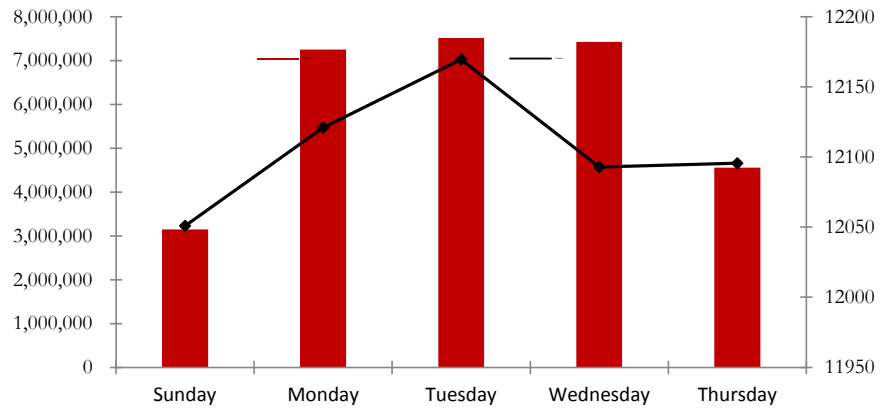
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		28-May-15	04-Jun-15	Δ
DSM 20	(x)	11,902.07	12,092.25	1.60%
Average Volume Traded	(000's)	30,366,468	15,534,104	-48.84%
Average No of Trades	(000's)	7,608	6,564	-13.72%
Average Value Traded(U.S \$)	(\$ 000's)	272,996,047	178,539,744	-34.60%

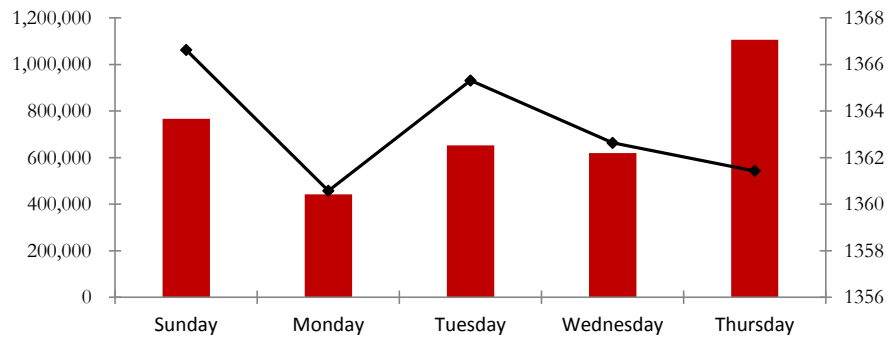
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		28-May-15	04-Jun-15	Δ
Bahrain All Share Index	(x)	1,366.35	1,367.06	0.05%
Average Volume Traded	(000's)	2,365,902	5,393,400	127.96%
Average No of Trades	(000's)	61	51	-15.84%
Average Value Traded(U.S \$)	(\$ 000's)	3,096,443	3,182,584	2.78%

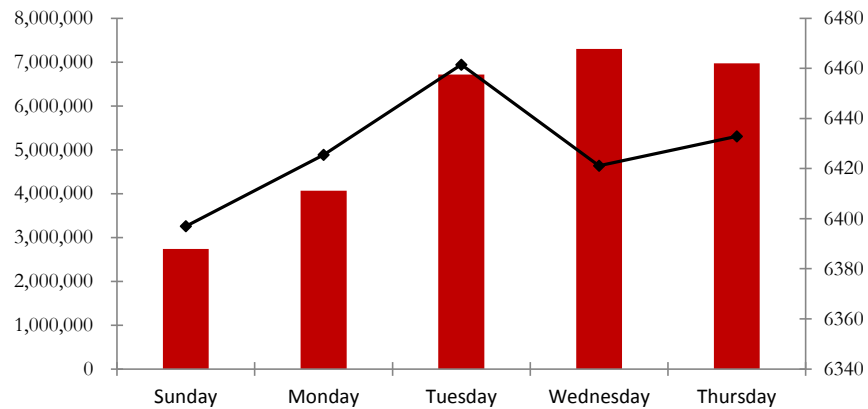
Market Change - Weekly



Oman

Market	Unit	Previous 28-May-15	Current 04-Jun-15	Change Δ
MSM 30	(x)	6,390.40	6,462.00	1.12%
Average Volume Traded	(000's)	11,229,491	13,197,770	17.53%
Average No of Trades	(000's)	643	828	28.91%
Average Value Traded(U.S \$)	(\$ 000's)	8,528,379	10,133,370	18.82%

Market Change - Weekly



This document and its content are prepared for your personal information purposes only and it is not an offer, or the solicitation of an offer, to buy or sell a security or enter into any other agreement. Projections of potential risk or return are illustrative, and should not be taken as limitations of the maximum possible loss or gain. The information and any views expressed are given as at the date of writing and subject to change. While the information has been obtained from sources believed to be reliable we do not represent that it is accurate or complete and it should not be relied on as such. Coast Investment and Development Company, its affiliates and subsidiaries accept no liability for any direct or consequential loss arising from use of this document or its contents. At any time, Coast Investment and Development Company or its employees may have a position, subject to change, in any securities or instruments referred to, or provide services to the issuer of those securities and instruments.

Coast Investment &  
Shuhada Street, Al Sharq Area

P. O. Box 26755, Safat 13128 -  
Tel: + 965 22230555  
Fax: + 965 22408932

www.coast.com.kw