

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, May 21, 2015

Market Summary

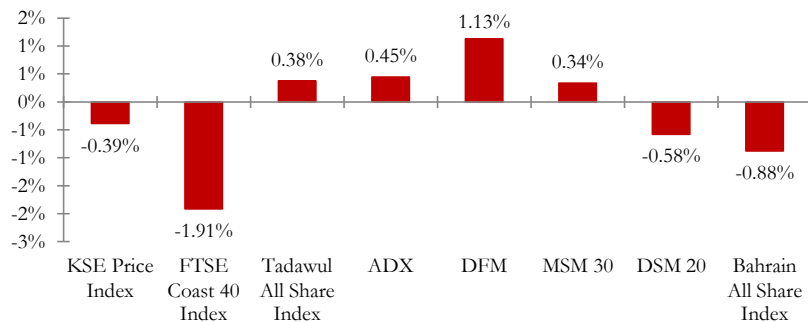
Market Summary

GCC financial markets this week were in positive territory . UAE DFM recorded as the top gainer with 1.13% increase compared to the previous week, while the top loser was FTSE Coast 40 Index which decreased by 1.91% compared to the previous week.

Indices Performance

dfm	Index	Previous 14-May-15	Current 21-May-15	Change Points	Change Δ
Kuwait	KSE Price Index	6,356.83	6,332.27	(24.56) ↓	-0.39%
	FTSE Coast 40 Index	50.16	49.20	(0.96) ↓	-1.91%
Saudi Arabia	Tadawul All Share Index	9,731.54	9,768.09	36.55 ↑	0.38%
UAE	ADX	4,629.99	4,650.66	20.67 ↑	0.45%
	DFM	4,072.68	4,118.60	45.92 ↑	1.13%
Oman	MSM 30	6,361.86	6,383.35	21.49 ↑	0.34%
Qatar	DSM 20	12,515.86	12,443.49	(72.37) ↓	-0.58%
Bahrain	Bahrain All	1,391.93	1,379.68	(12.25) ↓	-0.88%

Market Change (%) - Weekly



News During the Week

- › Nasdaq Dubai said on Sunday Emirates NBD had listed \$951 million (Dh3.5 billion) of bonds, reflecting the banks continuing expansion as a leading regional financial institution.
- › Sultanate's imports has seen sustained decline over the past two years recording RO 11.3 billion by the end of 2014 compared with RO 13.2 billion at the end of 2013. On the other side, non-oil exports increased by 6 per cent by the end of 2014 to RO 3.6 billion.
- › Global Investment House announced its financial results for the first quarter ended March 31, 2015. During Q1 2015, the Company recorded a net profit of KD 1.8 million and fee revenues of KD 3.6 million reflecting a 5.7% growth over the quarter ended March 31, 2014.
- › The value of Saudi rice imports to the Kingdom from India grew by 58 percent, reaching \$1.19 billion (SR4.46 billion) by the end of 2014, compared to \$752.67 million (SR2.82 billion) in 2013, according to Indian Consul General Bawa Syed Mubarak.
- › Saudi Arabia's Central Department of Statistics released the following April consumer price data on Sunday, showing inflation flat at its March level, which was the lowest since at least September 2012 when the current data series began.
- › Kuwait's Agility , one of the largest Gulf logistics companies, reported a 5 percent rise in first-quarter net profit on Sunday. The firm's net profit in the three months to March 31 was 11.8 million dinars (\$39.20 million), compared with 11.2 million dinars in the same period a year ago, it said in a bourse filing.

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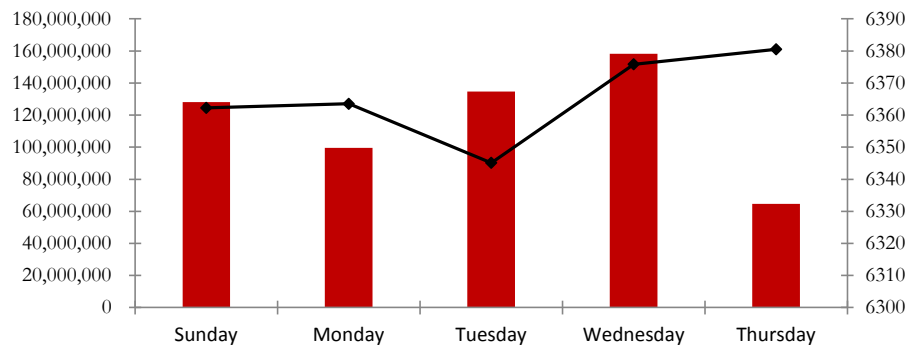
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KUWAIT

Market	Unit	Previous	Current	Change
		14-May-15	21-May-15	Δ
KSE Price Index	(x)	6,356.83	6,332.27	-0.39%
FTSE Coast 40 Index	(x)	50.16	49.20	-1.91%
Average Volume Traded	(000's)	158,955,335	131,038,597	-17.56%
Average No of Trades	(000's)	3,692	3,551	-3.81%
Average Value Traded(U.S \$)	(\$ 000's)	49,512,991	50,875,403	2.75%

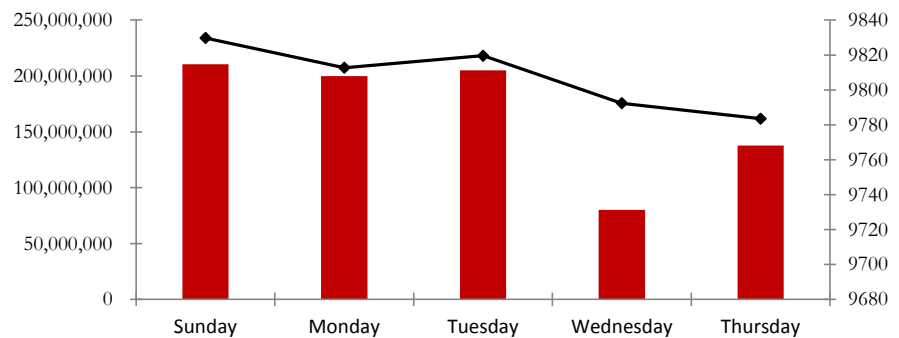
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		14-May-15	21-May-15	Δ
Tadawul All Share Index	(x)	9,731.54	9,768.09	0.38%
Average Volume Traded	(000's)	227,439,324	287,084,851	26.22%
Average No of Trades	(000's)	117,695	150,818	28.14%
Average Value Traded(U.S \$)	(\$ 000's)	1,721,133,415	2,281,213,587	32.54%

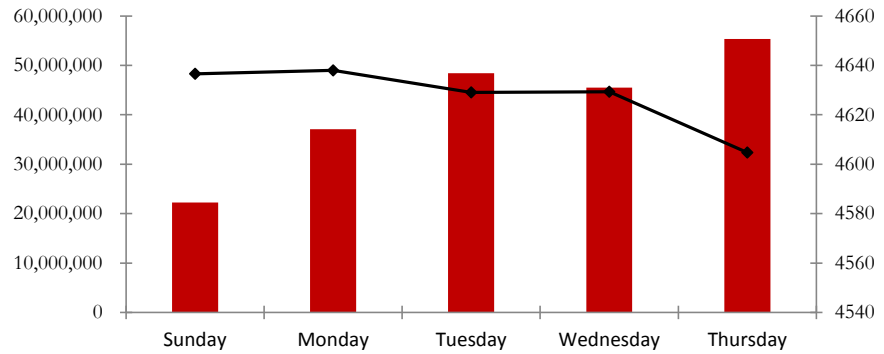
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous 14-May-15	Current 21-May-15	Change Δ
ADX	(x)	4,629.99	4,650.66	0.45%
Average Volume Traded	(000's)	95,898,458	78,591,827	-18.05%
Average No of Trades	(000's)	1,894	1,765	-6.83%
Average Value Traded(U.S \$)	(\$ 000's)	55,300,690	56,294,509	1.80%

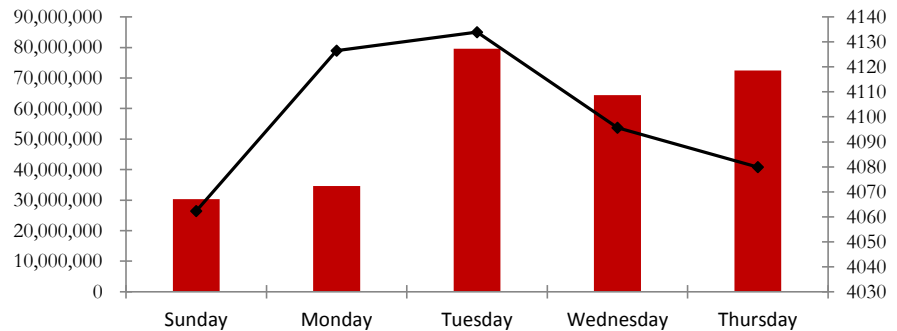
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous 14-May-15	Current 21-May-15	Change Δ
DFM	(x)	4,072.68	4,118.60	1.13%
Average Volume Traded	(000's)	528,698,325	406,448,260	-23.12%
Average No of Trades	(000's)	7,227	5,943	-17.77%
Average Value Traded(U.S \$)	(\$ 000's)	191,951,232	173,704,066	-9.51%

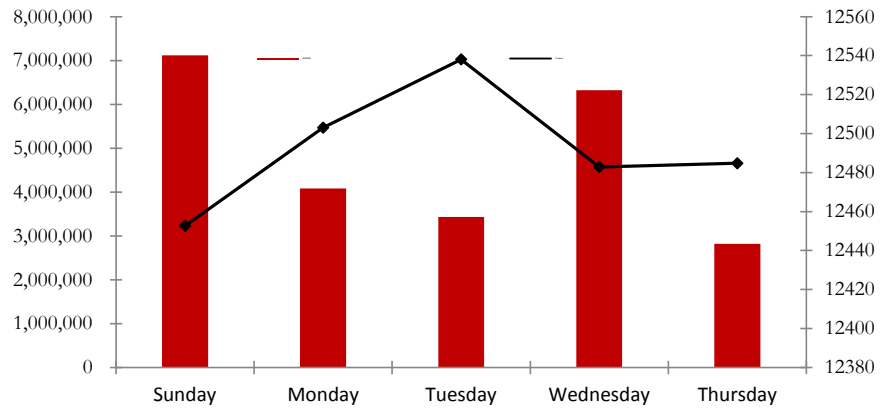
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		14-May-15	21-May-15	Δ
DSM 20	(x)	12,515.86	12,443.49	-0.58%
Average Volume Traded	(000's)	15,192,835	19,655,301	29.37%
Average No of Trades	(000's)	6,182	7,206	16.57%
Average Value Traded(U.S \$)	(\$ 000's)	149,510,262	173,835,184	16.27%

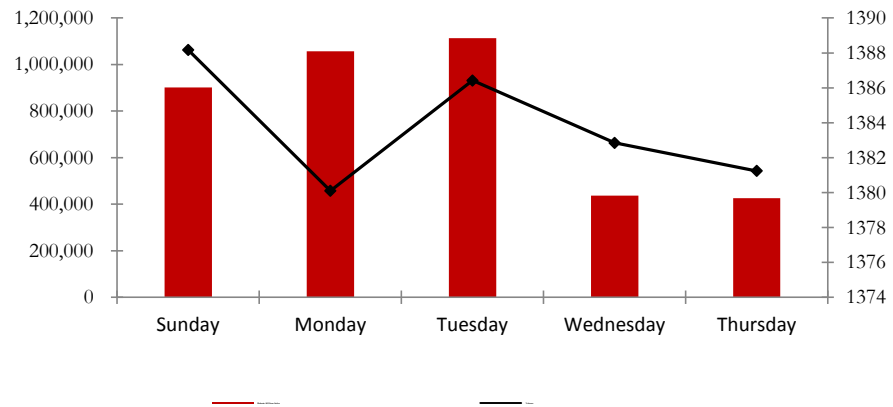
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		14-May-15	21-May-15	Δ
Bahrain All Share Index	(x)	1,391.93	1,379.68	-0.88%
Average Volume Traded	(000's)	5,544,978	2,916,319	-47.41%
Average No of Trades	(000's)	109	63	-42.05%
Average Value Traded(U.S \$)	(\$ 000's)	1,813,845	1,424,007	-21.49%

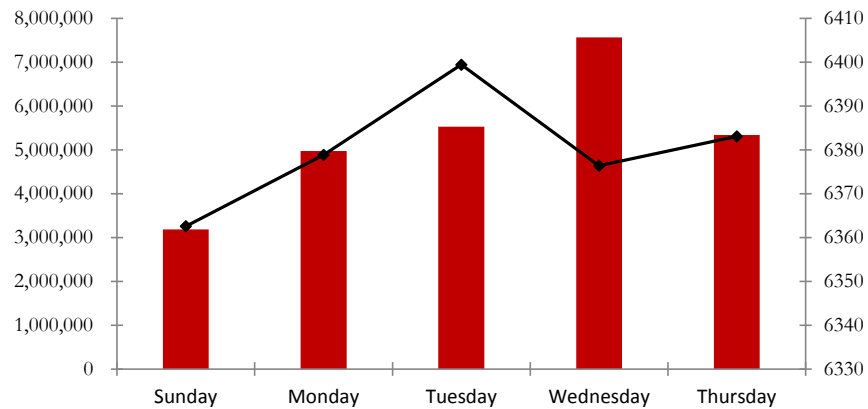
Market Change - Weekly



Oman

Market	Unit	Previous	Current	Change
		14-May-15	21-May-15	Δ
MSM 30	(x)	6,361.86	6,383.35	0.34%
Average Volume Traded	(000's)	17,335,126	16,120,006	-7.01%
Average No of Trades	(000's)	718	757	5.32%
Average Value Traded(U.S \$)	(\$ 000's)	11,111,213	12,760,999	14.85%

Market Change - Weekly



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