

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, June 11, 2015

Market Summary

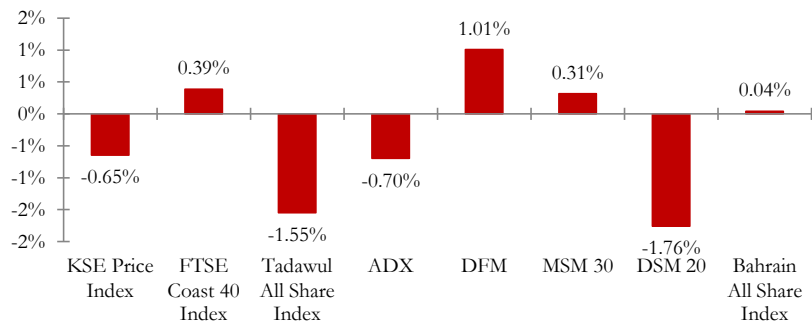
Market Summary

GCC financial markets this week were in mixed territory . UAE DFM recorded as the top gainer with 1.01% increase compared to the previous week, while the top loser was Qatar DSM 20 which decreased by 1.76% compared to the previous week.

Indices Performance

dfm	Index	Previous	Current	Change	Change
		04-Jun-15	11-Jun-15	Points	Δ
Kuwait	KSE Price Index	6,323.84	6,282.94	(40.90) ↓	-0.65%
	FTSE Coast 40 Index	49.25	49.44	0.19 ↑	0.39%
Saudi Arabia	Tadawul All Share Index	9,668.10	9,518.38	(149.72) ↓	-1.55%
UAE	ADX	4,587.23	4,555.29	(31.94) ↓	-0.70%
	DFM	4,032.24	4,072.83	40.59 ↑	1.01%
Oman	MSM 30	6,462.00	6,482.34	20.34 ↑	0.31%
Qatar	DSM 20	12,092.25	11,879.56	(212.69) ↓	-1.76%
Bahrain	Bahrain All	1,367.06	1,367.61	0.55 ↑	0.04%

Market Change (%) - Weekly



News During the Week

- › DOHA: The combined value of real estate transactions in Qatar last week exceeded QR900m (\$247.15m), according to the weekly bulletin issued by Land Registry Department of the Ministry of Justice.
- › DOHA: Qatar's economy is expected to register a real growth of 7.3 percent in 2015, driven by gathering expansion of the non-hydrocarbon sector of the economy and a boost from the start-up of the Barzan gas project.
- › The Central Bank of Bahrain (CBB) announces that this week's BD 70 million issue of Government Treasury Bills has been fully subscribed by 228%. The bills, carrying a maturity of 91 days, are issued by the CBB, on behalf of the Government of the Kingdom of Bahrain.
- › Securities & Investment Company (SICO) reported that total assets under management during this period grew by over 10 percent to \$1.1 billion from \$980 million at the end of December 2014, as a result of new mandates received from regional institutional investors.
- › Muscat - Oman's inflation declined 0.4 per cent in May from a year earlier, with a 0.04 per cent easing registered on a month-on-month basis, according to data from the National Centre for Information and Statistics (NCISI).
- › Muscat: Oman's natural gas production and imports rose 5.5 per cent to 12,402 million cubic metres (MNCM) for the first four months of this year, from 11,750 MNCM for the same period last year.

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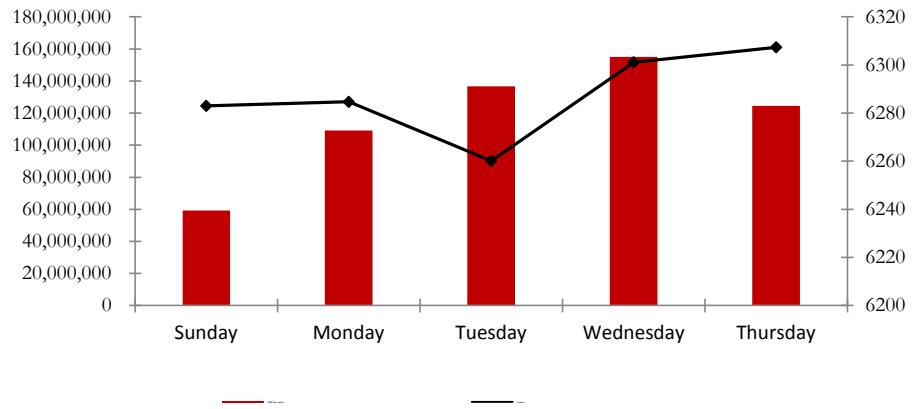
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KUWAIT

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
KSE Price Index	(x)	6,323.84	6,282.94	-0.65%
FTSE Coast 40 Index	(x)	49.25	49.44	0.39%
Average Volume Traded	(000's)	188,449,400	238,497,243	26.56%
Average No of Trades	(000's)	4,419	4,523	2.35%
Average Value Traded(U.S \$)	(\$ 000's)	195,055,332	53,519,200	-72.56%

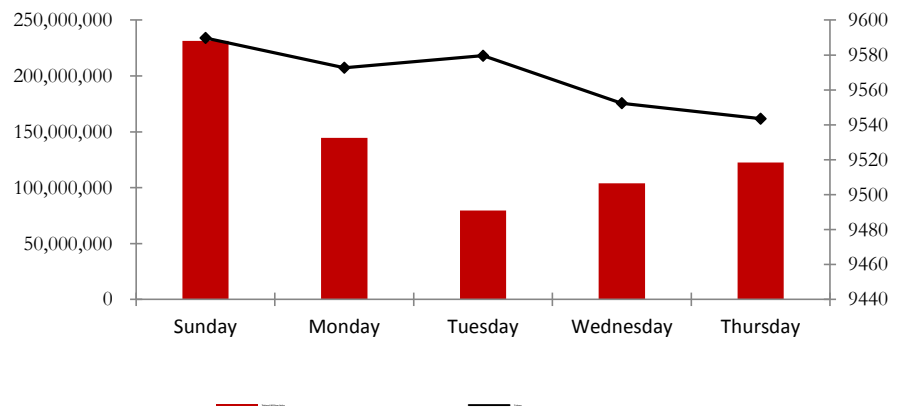
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
Tadawul All Share Index	(x)	9,668.10	9,518.38	-1.55%
Average Volume Traded	(000's)	172,758,487	141,121,731	-18.31%
Average No of Trades	(000's)	112,033	90,097	-19.58%
Average Value Traded(U.S \$)	(\$ 000's)	1,572,355,677	1,160,640,263	-26.18%

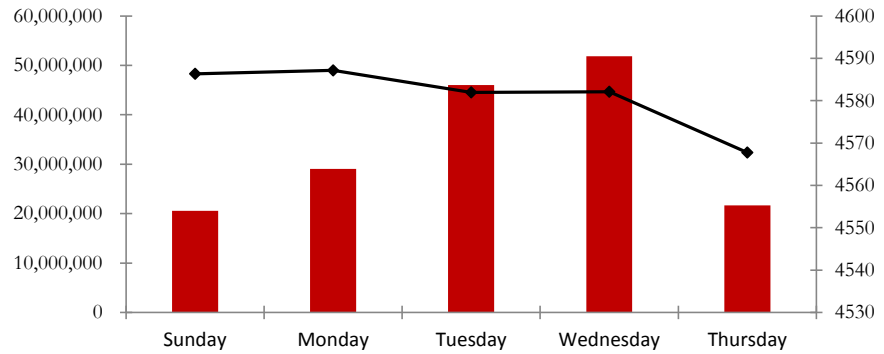
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
ADX	(x)	4,587.23	4,555.29	-0.70%
Average Volume Traded	(000's)	113,173,553	152,565,762	34.81%
Average No of Trades	(000's)	1,744	2,070	18.72%
Average Value Traded(U.S \$)	(\$ 000's)	54,639,933	61,026,775	11.69%

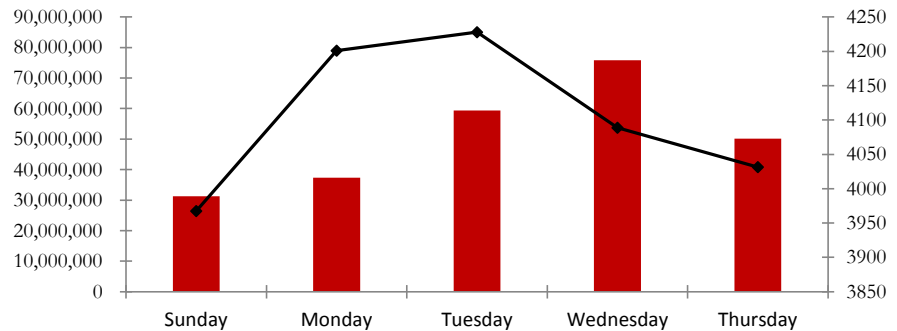
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
DFM	(x)	4,032.24	4,072.83	1.01%
Average Volume Traded	(000's)	432,512,056	963,631,424	122.80%
Average No of Trades	(000's)	6,518	14,207	117.96%
Average Value Traded(U.S \$)	(\$ 000's)	169,158,960	475,787,422	181.27%

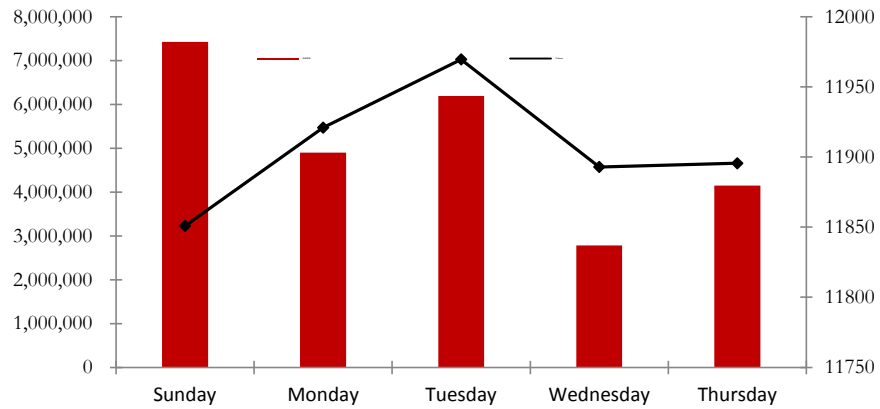
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
DSM 20	(x)	12,092.25	11,879.56	-1.76%
Average Volume Traded	(000's)	15,534,104	5,456,890	-64.87%
Average No of Trades	(000's)	6,564	3,567	-45.66%
Average Value Traded(U.S \$)	(\$ 000's)	178,539,744	55,515,100	-68.91%

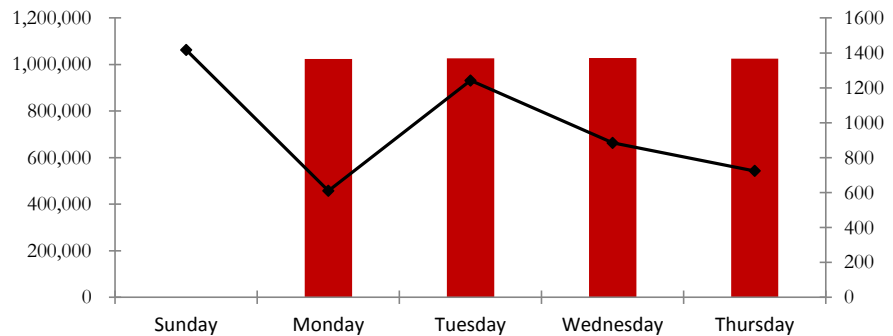
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
Bahrain All Share Index	(x)	1,367.06	1,367.61	0.04%
Average Volume Traded	(000's)	5,393,400	1,229,740	-77.20%
Average No of Trades	(000's)	51	28	-44.61%
Average Value Traded(U.S \$)	(\$ 000's)	3,182,584	413,333	-87.01%

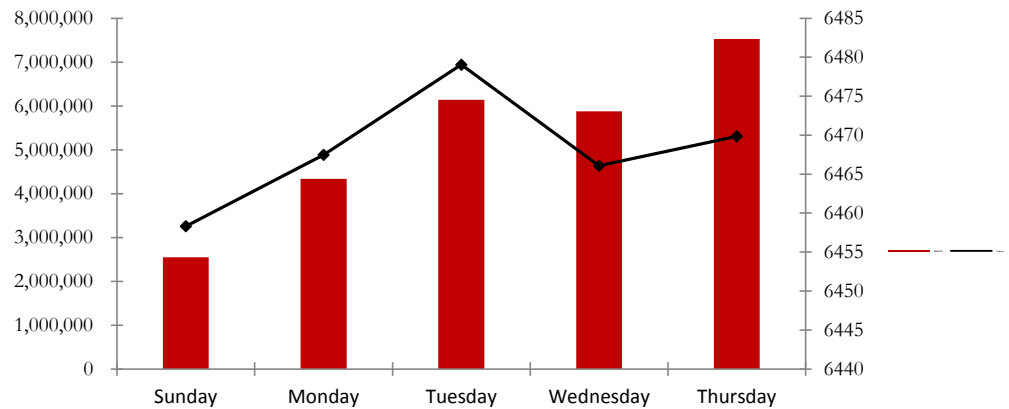
Market Change - Weekly



Oman

Market	Unit	Previous	Current	Change
		04-Jun-15	11-Jun-15	Δ
MSM 30	(x)	6,462.00	6,482.34	0.31%
Average Volume Traded	(000's)	13,197,770	10,341,975	-21.64%
Average No of Trades	(000's)	828	577	-30.30%
Average Value Traded(U.S \$)	(\$ 000's)	10,133,370	8,512,677	-15.99%

Market Change - Weekly



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