

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, April 30, 2015

Market Summary

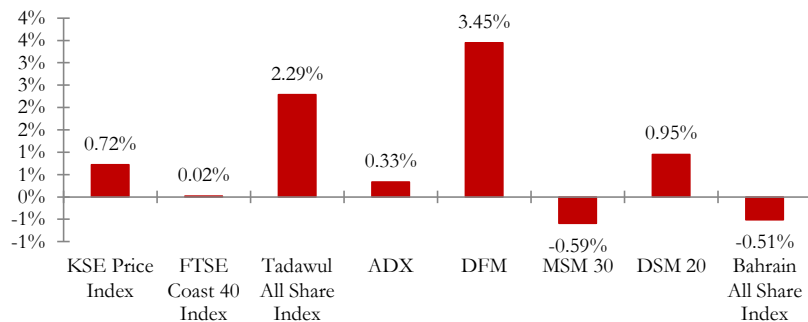
Market Summary

GCC financial markets this week were in positive territory . UAE DFM recorded as the top gainer with 3.45% increase compared to the previous week, while the top loser was OMAN MSM 30 which decreased by 0.59% compared to the previous week.

Indices Performance

dfm	Index	Previous	Current	Change	Change
		23-Apr-15	30-Apr-15	Points	Δ
Kuwait	KSE Price Index	6,331.33	6,377.00	45.67 ↑	0.72%
	FTSE Coast 40 Index	51.17	51.18	0.01 ↑	0.02%
Saudi Arabia	Tadawul All Share Index	9,614.61	9,834.49	219.88 ↑	2.29%
UAE	ADX	4,631.75	4,647.12	15.37 ↑	0.33%
	DFM	4,088.09	4,229.04	140.95 ↑	3.45%
Oman	MSM 30	6,360.25	6,322.50	(37.75) ↓	-0.59%
Qatar	DSM 20	12,049.85	12,164.48	114.63 ↑	0.95%
Bahrain	Bahrain All	1,397.77	1,390.62	(7.15) ↓	-0.51%

Market Change (%) - Weekly



News During the Week

- › Bahrain's real GDP growth reached 4.5% in 2014 according to the latest Bahrain Economic Quarterly (BEQ) issued by the Bahrain Economic Development Board (EDB).
- › HSBC Bank Oman said its net profit for the first three months of 2015 rose 22.6 per cent from a year earlier to RO3.8mn. Net operating income before loan impairment charges increased 15.5 per cent to RO18.6mn from RO16.1mn for the same period last year.
- › United Development Company (UDC), a Qatari shareholding company and developer of The Pearl-Qatar, yesterday announced a net profit of QR270m for the quarter ended March 31, 2015, an increase of 8 percent from same quarter last year.
- › Qatar's Barwa Real Estate , one of the Gulf Arab state's largest listed developers, posted a huge jump in first-quarter net profit on Wednesday. Barwa made a net profit of 3.2 billion riyals (\$879.10 million) in the three months to March 31, up from 265 million riyals a year earlier, it said in bourse statement.
- › Ahlibank has reported a 12.5 per cent increase in its net profit for the first quarter ended March 31, 2015. The bank's net profit rose to RO6.82mn from RO6.06mn in the same period last year.
- › The Central Bank of Bahrain (CBB) announces that this week's BD 70 million issue of Government Treasury Bills has been fully subscribed by 100%. The bills, carrying a maturity of 91 days.

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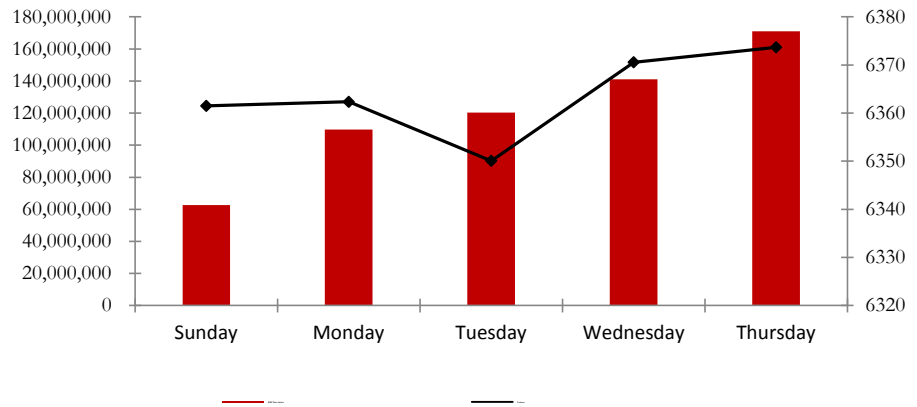
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KUWAIT

Market	Unit	Previous	Current	Change
		23-Apr-15	30-Apr-15	Δ
KSE Price Index	(x)	6,331.33	6,377.00	0.72%
FTSE Coast 40 Index	(x)	51.17	51.18	0.02%
Average Volume Traded	(000's)	1,119,003,089	307,998,353	-72.48%
Average No of Trades	(000's)	6,096	5,591	-8.28%
Average Value Traded(U.S \$)	(\$ 000's)	88,397,054	72,298,642	-18.21%

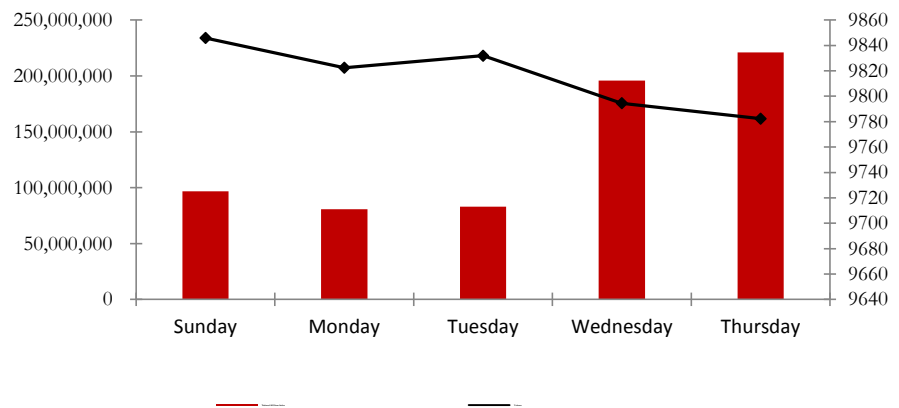
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		23-Apr-15	30-Apr-15	Δ
Tadawul All Share Index	(x)	9,614.61	9,834.49	2.29%
Average Volume Traded	(000's)	400,955,323	409,508,332	2.13%
Average No of Trades	(000's)	159,421	158,806	-0.39%
Average Value Traded(U.S \$)	(\$ 000's)	2,992,885,338	2,909,926,544	-2.77%

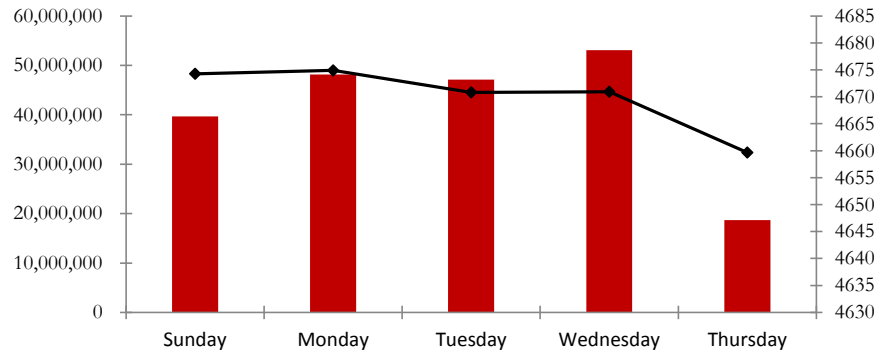
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous 23-Apr-15	Current 30-Apr-15	Change Δ
ADX	(x)	4,631.75	4,647.12	0.33%
Average Volume Traded	(000's)	257,587,901	253,459,031	-1.60%
Average No of Trades	(000's)	3,073	2,741	-10.83%
Average Value Traded(U.S \$)	(\$ 000's)	131,275,596	102,874,265	-21.63%

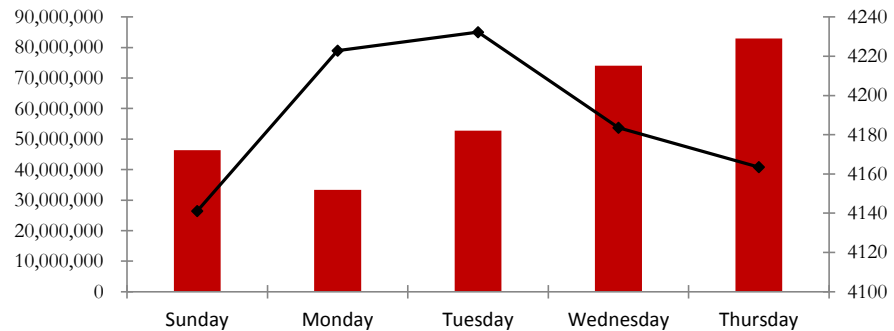
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous 23-Apr-15	Current 30-Apr-15	Change Δ
DFM	(x)	4,088.09	4,229.04	3.45%
Average Volume Traded	(000's)	882,851,652	955,787,143	8.26%
Average No of Trades	(000's)	12,477	10,940	-12.32%
Average Value Traded(U.S \$)	(\$ 000's)	427,936,281	360,582,000	-15.74%

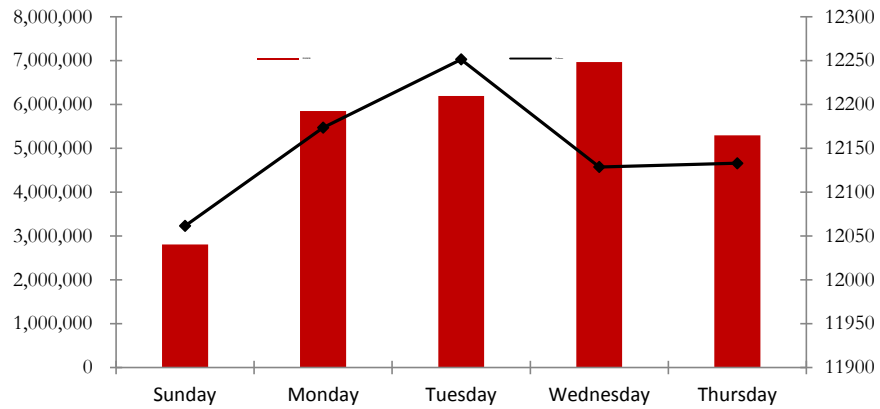
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		23-Apr-15	30-Apr-15	Δ
DSM 20	(x)	12,049.85	12,164.48	0.95%
Average Volume Traded	(000's)	8,569,124	11,137,303	29.97%
Average No of Trades	(000's)	4,851	5,646	16.39%
Average Value Traded(U.S \$)	(\$ 000's)	93,948,718	132,949,620	41.51%

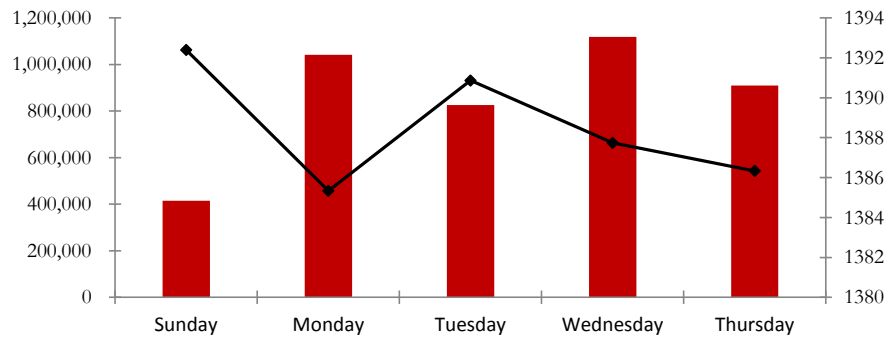
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		23-Apr-15	30-Apr-15	Δ
Bahrain All Share Index	(x)	1,397.77	1,390.62	-0.51%
Average Volume Traded	(000's)	1,257,151	4,653,239	270.14%
Average No of Trades	(000's)	57	74	29.12%
Average Value Traded(U.S \$)	(\$ 000's)	955,473	1,074,878	12.50%

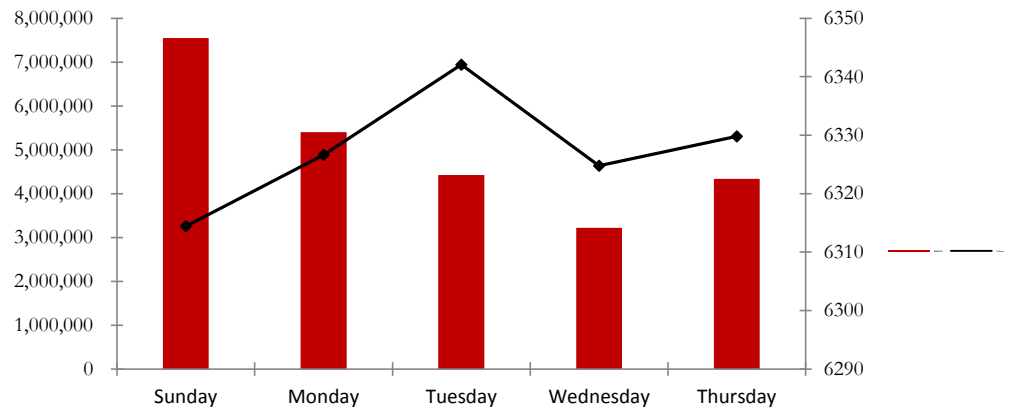
Market Change - Weekly



Oman

Market	Unit	Previous	Current	Change
		23-Apr-15	30-Apr-15	Δ
MSM 30	(x)	6,360.25	6,322.50	-0.59%
Average Volume Traded	(000's)	19,040,861	15,717,973	-17.45%
Average No of Trades	(000's)	880	770	-12.52%
Average Value Traded(U.S \$)	(\$ 000's)	11,819,726	14,157,906	19.78%

Market Change - Weekly



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